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# P2ware Portfolio Management 2018

The P2ware Portfolio Management 2018 software supports project, programme and portfolio management.

## GENERAL USEFUL FEATURES

- P2ware systems can be adapted to any method of project, programs and portfolios management implemented by clients, improving their productivity by:
  - covering and integrating all aspects of project, program and portfolio management, also integrated with other IT systems
  - automation of management processes (workflows)
  - implementing in practice the principle of "zero redundancy", i.e. the information is:
    - stored in the system only in one place
    - easily accessible, when and where it is needed
    - related to all objects it concerns (e.g. a risk associated with particular product, activity or resource)
  - minimizing information noise (user websites contain only the information they need to see or to enter into the system).
- In particular, the system enables project management in the full scope of requirements of the PRINCE2 Method (also in the 2017 version) ensuring full integration of the daily log, risk, quality and issue registers and lessons learned entered with other objects, e.g. with products, activities, resources or cost items
- The software allows to start using the system in a basic scope immediately after installing and configuring without the need to design and to adapt it.
- Server software enables work using web browsers (Microsoft Edge, Google Chrome, Mozilla Firefox).
- The package includes software installed on workstations (desktop) allowing work "offline" after downloading the project plan from the server.
- The desktop software has a version that allows you to open project plans in "read-only" mode, which does not allow to make changes to the project plans.
- The software has been developed since 2004, i.e. since the founding of P2ware Ltd. Its predecessors are: Product Based Planner, P2ware Planner Suite 2008, P2ware Planner Suite 2011.

## GENERAL SPECIFIC CHARACTERISTICS

- Full implementation of product-based planning techniques
- The product breakdown structure integrated with the product flow diagram
- Automatic generation of a Gantt chart and activity network based on the product flow diagram) for default durations)
- A separate management product flow diagram with checklists of actions to be performed
- Possibility of on-line and off-line work
- Own report generator
- Automatically generated notifications and alerts, e.g. in the event of a delay in the task execution or significant risk reported, etc.
- Interface adapted to the needs of the organization and users
- User screens tailored to their specific needs
- The ability to assign checklists to track work progress with the possibility of differentiating the importance of items on the list
- Descriptions of products, activities and other facilities integrated into plans
- Editors of plan object descriptions modifiable by authorized users

- Entries in logs and registers related to other elements of the plan, e.g. with resources, activities or products
- Easy addition of new properties of plan objects, also being mathematical and / or logical functions of other properties of a given object or other plan objects
- Taking into account costs not related to activities, i.e. bonuses, taxes, leasing installments
- Ability to implement any cost mode
- Ability to define additional objects and aspects of the plan
- Possible integration with other IT systems
- Registers, reports and management dashboards for the project manager, team leader, etc.
- Resource management and full information on the current and planned workload, allocations to activities, work schedule.

Software and systems for managing projects, programs and portfolios are used by enterprises and government and local administration.

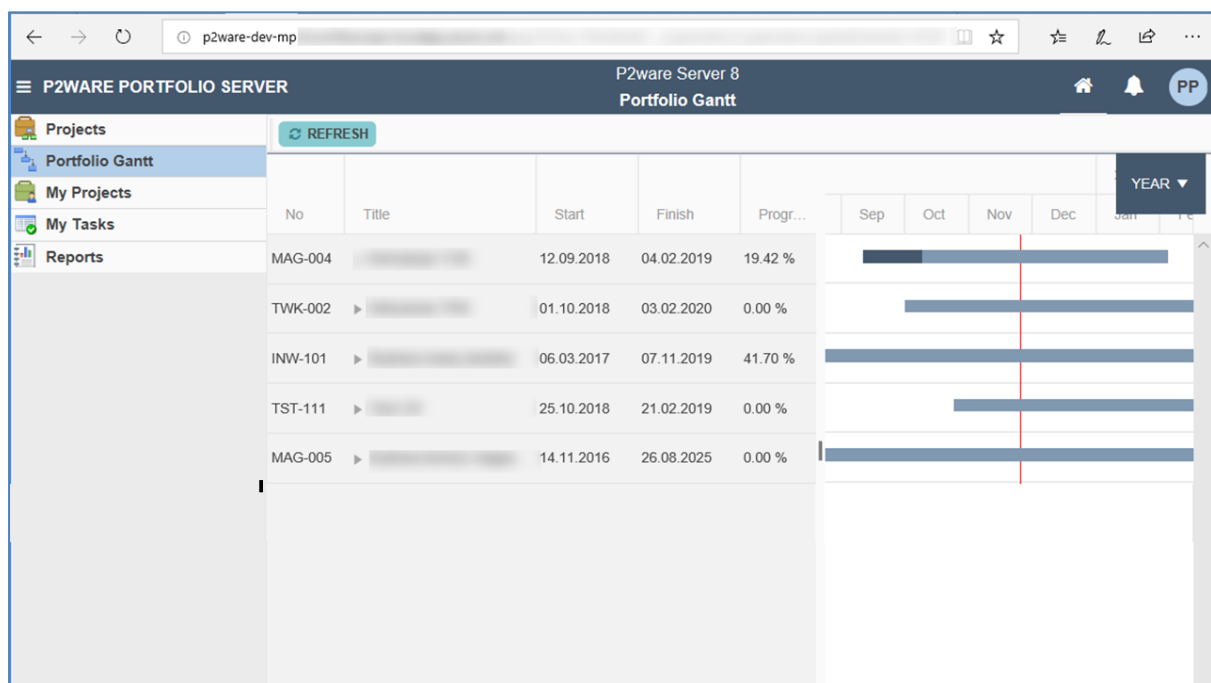


Fig. Portfolio Gantt chart

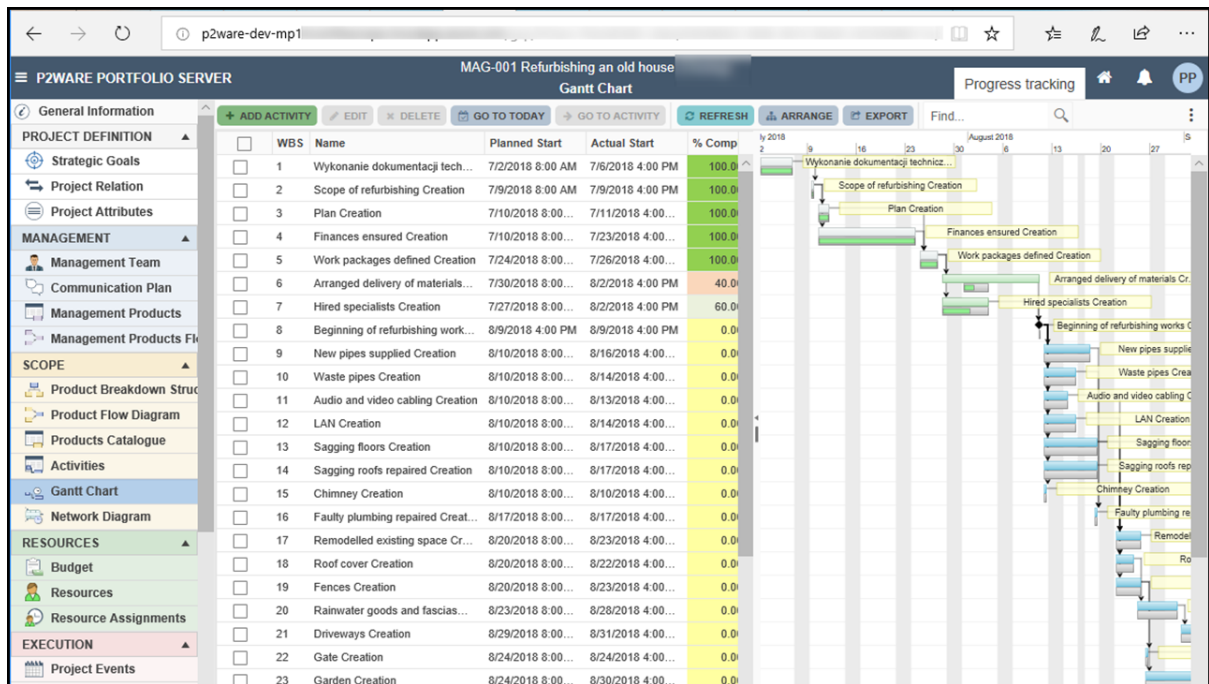


Fig. Project Gantt chart

Products Catalogue

PBS Code	Type	Key Product	Name	Product Status	Activity Planned Start	Activity Planned Finish	Tags
1	Final		Refurbished house		12/21/2018 3:30 PM	12/24/2018 3:30 PM	
1.1	Group		Project management				
1.1.1	Standard		List of identified problems	Delivered	7/2/2018 8:00 AM	7/6/2018 4:00 PM	
1.1.2	Standard		Finances ensured	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
1.1.3	Standard		Plan	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
1.1.4	Standard		Scope of refurbishing	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
1.1.5	Standard		Beginning of refurbishing works	Planned	7/17/2018 8:00 AM	7/17/2018 4:00 PM	
1.1.6	Standard		Work packages defined	Planned	7/9/2018 8:00 AM	7/9/2018 4:00 PM	
1.1.7	Standard		Arranged delivery of materials	Planned	7/10/2018 8:00 AM	7/16/2018 4:00 PM	
1.1.8	Standard		Hired specialists	Planned	7/10/2018 8:00 AM	7/10/2018 4:00 PM	
1.2	Group		Dampness				
1.2.1	Standard		Damp proofing insulation		12/14/2018 7:30 AM	12/14/2018 3:30 PM	
1.2.2	Standard		Re-plasteres walls	Planned	12/18/2018 3:30 PM	12/18/2018 3:30 PM	
1.3	Group		Plumbing and heating	Planned			
1.3.1	Standard		New pipes supplied	Planned	7/18/2018 8:00 AM	7/19/2018 1:00 PM	
1.3.2	Standard		Faulty plumbing repaired	Planned	7/20/2018 8:00 AM	7/20/2018 4:00 PM	
1.3.3	Standard		Waste pipes	Planned	7/18/2018 8:00 AM	7/19/2018 4:00 PM	
1.3.4	Standard		Repaired heating	Planned	12/17/2018 3:30 PM	12/18/2018 3:30 PM	
1.4	Group		Electrics	Planned			
1.4.1	Standard		Repaired wiring	Planned	12/19/2018 3:30 PM	12/20/2018 3:30 PM	
1.4.2	Standard		LAN	Planned	7/18/2018 8:00 AM	7/19/2018 4:00 PM	
1.4.3	Standard		New sockets	Planned	12/18/2018 3:30 PM	12/19/2018 3:30 PM	

Fig. Product catalogue

P2WARE PORTFOLIO SERVER		P2ware Server 8									
Projects		Projects									
Portfolio Gantt											
My Projects											
My Tasks											
Reports											
		No...	Title	Status	Team	Schedule		Registers		Current...	
						Start	Finish			Report	
		Project Phase: Concept									
B	MAG-005			Pending Approval	EXEC: Jan Kowalski	20/03/20	03/06/2025	R	I		
					PM: Stefan Karo	01/02/20	03/06/2025				
B	MAG-007			Pending Approval	Anna	15/09/20	05/10/2018	R	I		
					PM: Nowak-Kowalska	17/09/20	05/10/2018				
NP	ORG-009			Pending Approval	Anna	01/10/20	01/10/2018	R	I		
					PM: Nowak-Kowalska	01/10/20	01/10/2018				
B	MWZ-001			Approved	EXEC: Katarzyna Wójcik	01/10/20	16/11/2028	R	I		
					PM: Anna Nowak-Kowalska	20/11/20	09/02/2028 (-9 months)				
		Project Phase: Starting Up									
B	TWK-001			New	Anna	30/09/20	23/10/2018	R	I		
					PM: Nowak-Kowalska	01/10/20	23/10/2018				

Fig. Projects in portfolio

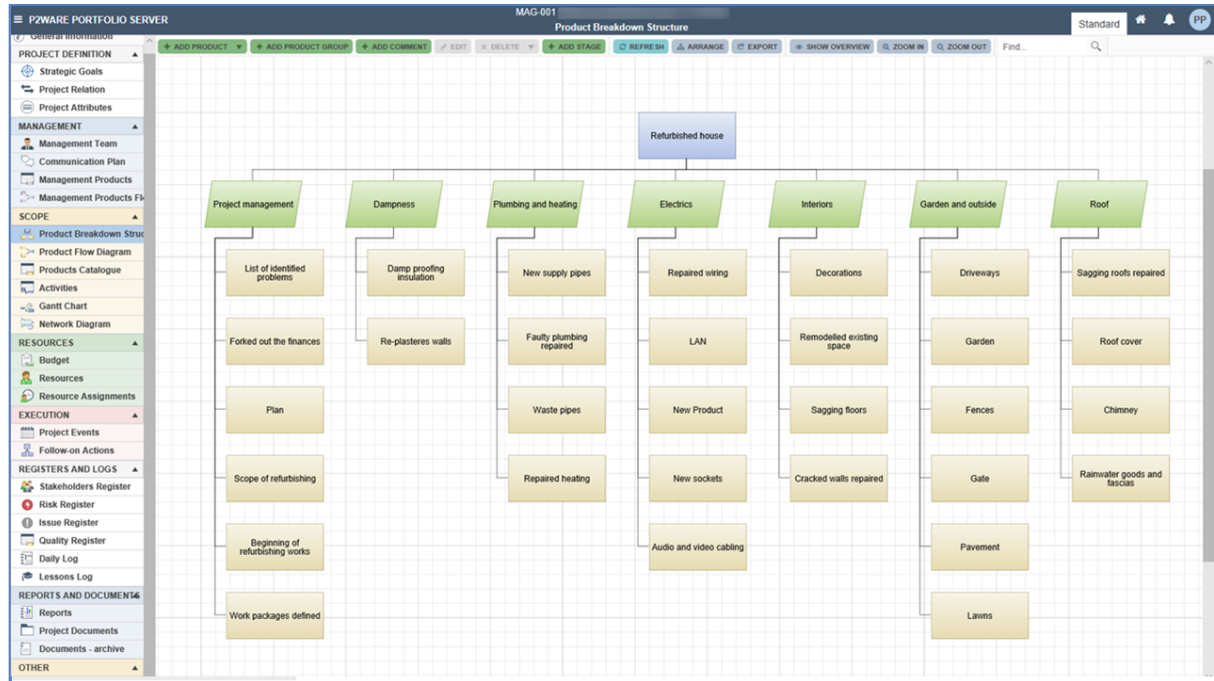


Fig. Product breakdown structure

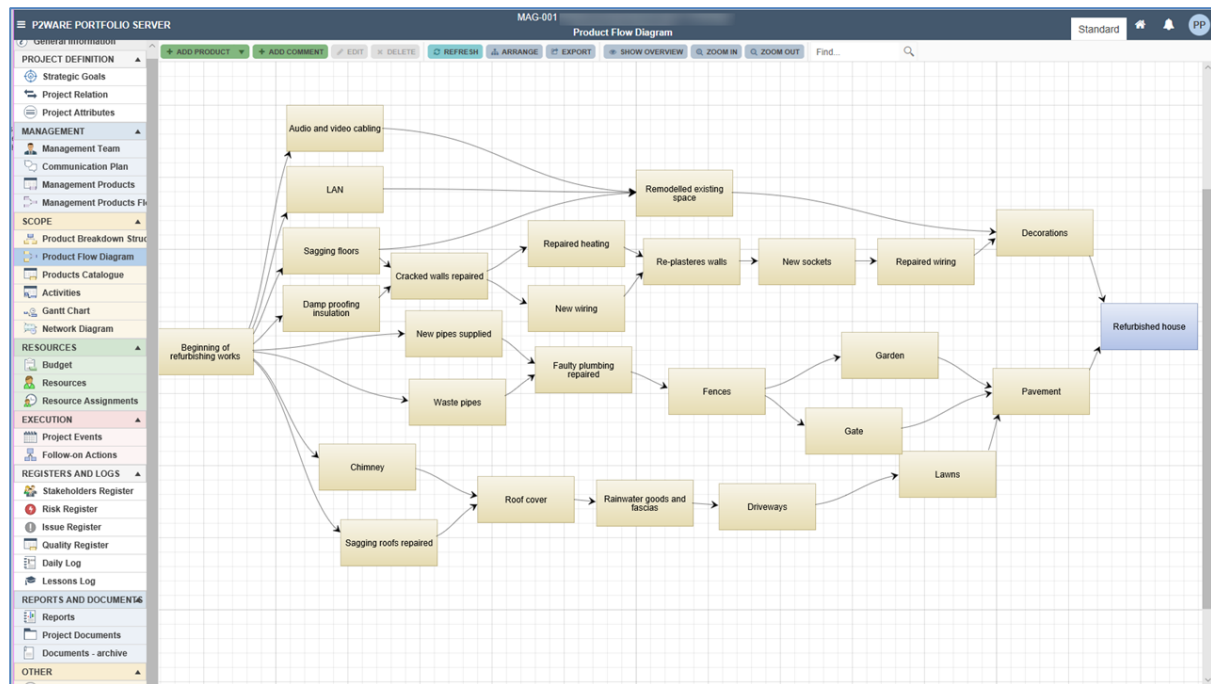


Fig. Product flow diagram