P2ware Portfolio Management 2018

The P2ware Portfolio Management 2018 software supports project, programme and portfolio management.

GENERAL USEFUL FEATURES

- P2ware systems can be adapted to any method of project, programs and portfolios management implemented by clients, improving their productivity by:
 - covering and integrating all aspects of project, program and portfolio management, also integrated with other IT systems
 - o automation of management processes (workflows)
 - implementing in practice the principle of "zero redundancy", i.e. the information is:
 - stored in the system only in one place
 - easily accessible, when and where it is needed
 - related to all objects it concerns (e.g. a risk associated with particular product, activity or resource)
 - minimizing information noise (user websites contain only the information they need to see or to enter into the system).
- In particular, the system enables project management in the full scope of requirements of the PRINCE2 Method (also in the 2017 version) ensuring full integration of the daily log, risk, quality and issue registers and lessons learned entered with other objects, e.g. with products, activities, resources or cost items
- The software allows to start using the system in a basic scope immediately after installing and configuring without the need to design and to adapt it.
- Server software enables work using web browsers (Microsoft Edge, Google Chrome, Mozilla Firefox).
- The package includes software installed on workstations (desktop) allowing work "offline" after downloading the project plan from the server.
- The desktop software has a version that allows you to open project plans in "readonly" mode, which does not allow to make changes to the project plans.
- The software has been developed since 2004, i.e. since the founding of P2ware Ltd. Its predecessors are: Product Based Planner, P2ware Planner Suite 2008, P2ware Planner Suite 2011.

GENERAL SPECIFIC CHARACTERISTICS

- Full implementation of product-based planning techniques
- The product breakdown structure integrated with the product flow diagram
- Automatic generation of a Gantt chart and activity network based on the product flow diagram) for default durations)
- A separate management product flow diagram with checklists of actions to be performed
- Possibility of on-line and off-line work
- Own report generator
- Automatically generated notifications and alerts, e.g. in the event of a delay in the task execution or significant risk reported, etc.
- Interface adapted to the needs of the organization and users
- User screens tailored to their specific needs
- The ability to assign checklists to track work progress with the possibility of differentiating the importance of items on the list
- Descriptions of products, activities and other facilities integrated into plans
- Editors of plan object descriptions modifiable by authorized users

- Entries in logs and registers related to other elements of the plan, e.g. with resources, activities or products
- Easy addition of new properties of plan objects, also being mathematical and / or logical functions of other properties of a given object or other plan objects
- Taking into account costs not related to activities, i.e. bonuses, taxes, leasing installments
- Ability to implement any cost mode
- Ability to define additional objects and aspects of the plan
- Possible integration with other IT systems
- Registers, reports and management dashboards for the project manager, team leader, etc.
- Resource management and full information on the current and planned workload, allocations to activities, work schedule.

Software and systems for managing projects, programs and portfolios are used by enterprises and government and local administration.

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💂 Projects		ESH									
Portfolio Gantt											
🚔 My Projects				Et al la la	-					YEAF	
🐻 My Tasks	No	Title	Start	Finish	Progr	Sep	Oct	Nov	Dec	Jan	TC
Eports	MAG-004		12.09.2018	04.02.2019	19.42 %						I ^
	TWK-002	F	01.10.2018	03.02.2020	0.00 %						
	INW-101	F	06.03.2017	07.11.2019	41.70 %						
	TST-111	•	25.10.2018	21.02.2019	0.00 %						
	MAG-005	•	14.11.2016	26.08.2025	0.00 %						

Fig. Portfolio Gantt chart

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E P2WARE PORTFOLIO SER	VER		MA	G-001 Refurbishi Gar	ng an old house ntt Chart		Progre	ss tracking	A (
General Information	+ A	DD ACTIVITY	🖉 🖉 EDIT 🛛 🗙 DELETE 🔀 G	O TO TODAY 🔶 🔿	SO TO ACTIVITY	C REFRESH	ARRANGE EXPORT Find	0	
PROJECT DEFINITION		WBS	Name	Planned Start	Actual Start	% Comp	ly 2018 August 201 2 9 16 23 30 6	8	27
Strategic Goals		1	Wykonanie dokumentacji tech	7/2/2018 8:00 AM	7/6/2018 4:00 PM	100.0 ^	Wykonanie dokumentacji technicz	13 20	21
Section Project Relation		2	Scope of refurbishing Creation	7/9/2018 8:00 AM	7/9/2018 4:00 PM	100.0	Scope of refurbishing Creation		
Project Attributes		3	Plan Creation	7/10/2018 8:00	7/11/2018 4:00	100.0	Plan Creation		
MANAGEMENT A		4	Finances ensured Creation	7/10/2018 8:00	7/23/2018 4:00	100.0	Finances ensu	red Creation	
🤶 Management Team		5	Work packages defined Creation	7/24/2018 8:00	7/26/2018 4:00	100.0	Work packa	ges defined Creation	
Communication Plan		6	Arranged delivery of materials	7/30/2018 8:00	8/2/2018 4:00 PM	40.0		Arranged delivery o	f materials
Management Products		7	Hired specialists Creation	7/27/2018 8:00	8/2/2018 4:00 PM	60.0		Hired specialists Creation	
Management Products Fle		8	Beginning of refurbishing work	8/9/2018 4:00 PM	8/9/2018 4:00 PM	0.0		Beginning of refurb	bishing work
		9	New pipes supplied Creation	8/10/2018 8:00	8/16/2018 4:00	0.0		Nev	v pipes sup
		10	Waste pipes Creation	8/10/2018 8:00	8/14/2018 4:00	0.0		- Wa	ste pipes C
Product Breakdown Struc		11	Audio and video cabling Creation	8/10/2018 8:00	8/13/2018 4:00	0.0		Audio and v	video cablin
Product Flow Diagram		12	LAN Creation	8/10/2018 8:00	8/14/2018 4:00	0.0			LAN Creat
Products Catalogue		13	Sagging floors Creation	8/10/2018 8:00	8/17/2018 4:00	0.0			Sagging fi
Activities		14	Sagging roofs repaired Creation	8/10/2018 8:00	8/17/2018 4:00	0.0		Sag	gging roofs
୍କୁ Gantt Chart		15	Chimney Creation	8/10/2018 8:00	8/10/2018 4:00	0.0		Chimney	Creation
🗟 Network Diagram		16	Faulty plumbing repaired Creat	8/17/2018 8:00	8/17/2018 4:00	0.0		Fault	ty plumbing
RESOURCES 🔺		17	Remodelled existing space Cr	8/20/2018 8:00	8/23/2018 4:00	0.0			Remo
📜 Budget		18	Roof cover Creation	8/20/2018 8:00	8/22/2018 4:00	0.0		-	
Resources		19	Fences Creation	8/20/2018 8:00	8/23/2018 4:00	0.0			
Resource Assignments		20	Rainwater goods and fascias	8/23/2018 8:00	8/28/2018 4:00	0.0			
EXECUTION A		21	Driveways Creation	8/29/2018 8:00	8/31/2018 4:00	0.0			Ļ
Project Events		22	Gate Creation	8/24/2018 8:00	8/24/2018 4:00	0.0			
FIOJECI EVEIIIS		23	Garden Creation	8/24/2018 8:00	8/30/2018 4:00	0.0			<u> </u>

Fig. Project Gantt chart

P2WARE PORTFOLIO SER	VER			MAG-001 I	Budowa przepompowni gazu 1 (Closing Products Catalogue))	Simple R	esponsibility Matrix	* 🔺 (
Strategic Goals	` [+	ADD PRODUCT	× DELETE	/ EDIT	SAVE Ø DISCARD C REFRESH	EXPORT TO EXCEL			
Project Relation		PBS Code†	Туре	Key Product	Name	Product Status	Activity Planned Start	Activity Planned Finis.	Tags
Project Attributes				*			🖾 🝸	T	
MANAGEMENT A] 1	Final		Refurbished house		12/21/2018 3:30 PM	12/24/2018 3:30 PM	
🤱 Management Team] 1.1	Group		Project management				
Communication Plan] 1.1.1	Standard		List of identified problems	Delivered	7/2/2018 8:00 AM	7/6/2018 4:00 PM	
Management Products] 1.1.2	Standard	\checkmark	Finances ensured	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
] 1.1.3	Standard		Plan	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
Management Products Fl] 1.1.4	Standard		Scope of refurbishing	Planned	7/6/2018 4:00 PM	7/6/2018 4:00 PM	
SCOPE 🔺] 1.1.5	Standard		Beginning of refurbishing works	Planned	7/17/2018 8:00 AM	7/17/2018 4:00 PM	
📇 Product Breakdown Struc] 1.1.6	Standard	\checkmark	Work packages defined	Planned	7/9/2018 8:00 AM	7/9/2018 4:00 PM	
Product Flow Diagram] 1.1.7	Standard		Arranged delivery of materials	Planned	7/10/2018 8:00 AM	7/16/2018 4:00 PM	
Reducts Catalogue] 1.1.8	Standard	\checkmark	Hired specialists	Planned	7/10/2018 8:00 AM	7/10/2018 4:00 PM	
Activities] 1.2	Group		Dampness				
Gantt Chart] 1.2.1	Standard		Damp proofing insulation		12/14/2018 7:30 AM	12/14/2018 3:30 PM	
Network Diagram] 1.2.2	Standard		Re-plasteres walls	Planned	12/18/2018 3:30 PM	12/18/2018 3:30 PM	
RESOURCES] 1.3	Group		Plumbing and heating	Planned			
] 1.3.1	Standard		New pipes supplied	Planned	7/18/2018 8:00 AM	7/19/2018 1:00 PM	
Budget] 1.3.2	Standard	~	Faulty plumbing repaired	Planned	7/20/2018 8:00 AM	7/20/2018 4:00 PM	
Resources] 1.3.3	Standard		Waste pipes	Planned	7/18/2018 8:00 AM	7/19/2018 4:00 PM	
Resource Assignments] 1.3.4	Standard		Repaired heating	Planned	12/17/2018 3:30 PM	12/18/2018 3:30 PM	
EXECUTION A] 1.4	Group		Electrics	Planned			
Project Events	~	1.4.1	Standard	~	Repaired wiring	Planned	12/19/2018 3:30 PM	12/20/2018 3:30 PM	
Rollow-on Actions] 1.4.2	Standard		LAN	Planned	7/18/2018 8:00 AM	7/19/2018 4:00 PM	
REGISTERS AND LOGS] 1.4.3	Standard		New sockets	Planned	12/18/2018 3:30 PM	12/19/2018 3:30 PM	
🗞 Stakeholders Register	<								

Fig. Product catalogue

E P2WARE PORTFOLIO	SERVER	P2ware Ser Project				*	A 🔮
Projects	+ NEW PROJECT	C REFRESH					
Portfolio Gantt				Sched	ule		Curren
My Projects	No† Title	Status	Team	Start	Finish	Registers	Report
My Tasks	A Project Phase: Concept						
h Reports	B MAG- 005	Pending Approval	EXEC: Jan Kowalski PM: Stefan Karo		0 [.] 03/06/2025 0 [.] 03/06/2025	R I	
	B MAG- 007	Pending Approval	Anna PM: Nowak- Kowalska		0 [.] 05/10/2018 0 [.] 05/10/2018	R I	
	NP 0RG-	Pending Approval	Anna PM: Nowak- Kowalska		0 [.] 01/10/2018 0 [.] 01/10/2018	R I	
	B MWZ-	` Approved	EXEC: Katarzyna Wójcik PM: Anna Nowak- Kowalska	01/10/2 20/11/2	09/02/2028	R I	
	Project Phase: Starting Up						
	B TWK-	New	Anna PM: Nowak- Kowalska		0 [,] 23/10/2018 0 [,] 23/10/2018	R I	

Fig. Projects in portfolio

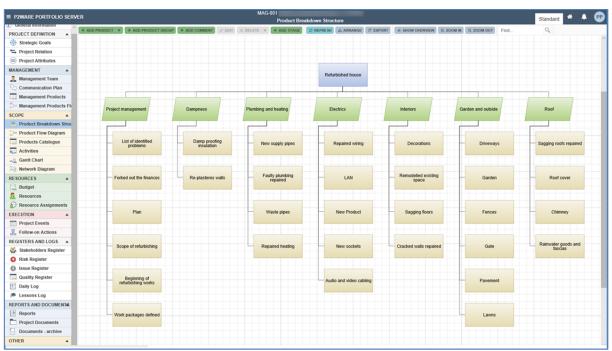


Fig. Product breakdown structure

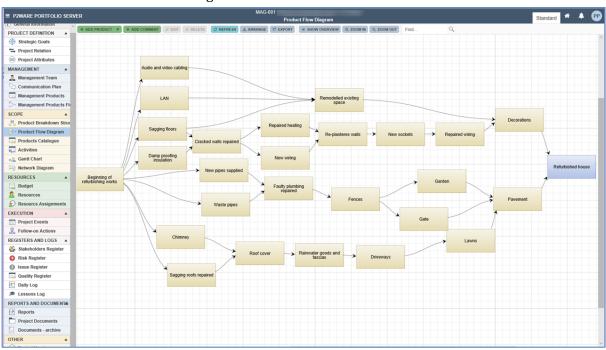


Fig. Product flow diagram