



Unit4 Performance Management (prevero)

Align strategy and execution with
integrated financial planning

Do you need a better financial planning solution...?

Meeting strategic business objectives and improving financial performance requires you to align your strategy, business plans, and financial budgets. When financial teams rely on fragmented spreadsheets to manage their planning process, they inevitably face inefficiencies: higher costs for modeling, inaccurate data, reconciliation of outdated versions and time-consuming manual re-alignment processes. These roadblocks mean that finance teams are at a disadvantage because their tools cannot keep up with the speed of business and the need for aligned business plans and financial budgets.

Does your current financial planning system enable you to gain more insight and maximize performance?

Gain new business capabilities for integrated financial planning

- Define a clear, performance-focused strategic financial plan with KPIs, what-if simulations, and scenario modeling
- Align financial and business planning – using rolling forecasts, P&L, cash flow and balance sheet planning
- Deploy advanced analytic tools to turn data into insight and intelligence
- Support processes through clearly structured workflow management and embedded collaboration tools
- Calculate all data inputs in real time for faster, more accurate planning
- Report accurately and in compliance with the choice of standard or customized report packages
- Create ad hoc reports easily, to show key figures and charts across teams

The Integrated Financial Planning module of Unit4 Performance Management (prevero) builds on the foundation of the backward-looking Consolidation module, to help you better plan, analyze, and implement forward-looking financial standards. Meet all your business needs with integrated capabilities for planning, budgeting, forecasting, cash flow planning, simulations, what-if scenario mapping and financial reporting. With Unit4 Performance Management (prevero) you can disclose your financial past, understand the present, and drive your future.

Better business outcomes

- Enhanced profitability through time savings, increased data quality, and focus on performance
- Long-term value during change, due to high flexibility and data reliability
- Enhanced employee productivity thanks to intuitive, customizable interfaces and flexible functions
- More time for your financial team to focus on highest-value tasks
- Sustained confidence in financial planning, with accurate data and high levels of transparency
- Easy updating of default settings yourself – without IT support
- Improved execution of the right strategy, with alignment between finance and business teams

Plan finances strategically

The Integrated Financial Planning module satisfies the requirements of board members, business managers, and finance teams to define a clear and performance-focused strategy. With the ability to define and characterize KPIs, run “what-if” simulations and plan scenarios using real-time data, the entire financial team will gain better insight into the path forward and can drive future performance. Implement out-of-the box processes rapidly, while maintaining the flexibility to customize the solution for situations that require detailed tuning with your organizational processes.

The Integrated Financial Planning module also drives greater efficiency and effectiveness of your financial team through real-time, collaborative solutions. Save time, reduce interfaces and increase productivity beyond anything possible with fragmented spreadsheet-based approaches.

Align business and financial planning

After generating financial plans, it is critical that teams have the ability to convert strategy into real action in each line of business. Align financial budgets, both top-down and bottom-up, and drill down on specific

business scenarios with detailed simulations based on sales, costs, financial data, and KPIs. With clear rolling forecasts, P&L, cash flow, and balance sheet planning, you can meet the needs of the business while maintaining total control over financial plans.

Deploy advanced predictive analytics

Turn data into intelligence by quickly displaying dashboards and graphs, including advanced analysis tools that help you disclose the past, understand the present and create a successful future. Analytics are based on real-time calculation of all data inputs, so you safeguard confidence in the accuracy and relevance of the data on which your plans are built.

Report with confidence

With the Integrated Financial Planning module, you also gain flexibility and confidence in your reporting. Gain access to standard report packages, including IFRS templates, as well as the ability to configure your own reports. With embedded distribution capabilities, you provide accurate and compliant data to all users, anyplace and anytime.

Build financial plans with user-defined KPIs, “what-if” simulations, and scenario planning



Improve performance by aligning financial plans with strategic business objectives



Use real-time data as the basis of financial planning for greater impact



Create recurring and ad hoc reports easily, to show key metrics and trends



Want to know more?

To see how the Integrated Financial Planning module fits into the broader Unit4 Performance Management (prevero) solution, please visit: www.unit4.com/applications/cfo/performance-management

Unit4 Office of the CFO – a suite of best-in-class solutions for finance teams

We offer integrated best-in-class solutions to support our customers with both core accounting capabilities and to meet their broader organization- or industry-specific business requirements:

- **Unit4** Financials
- **Unit4** Time & Expense Management
- **Unit4** Performance Management (prevero)

These best-in-class solutions have been built for integration, and easily work with other best-in-class solutions, legacy systems and/or 3rd party solutions. As a suite, the Office of the CFO is an end-to-end solution to ensure compliance, efficiency, and performance and support the complete management control cycle on the strategic, tactical and operational levels for key business processes including:

- Accounting
- Billing
- Procurement
- Asset Management
- Consolidation & Reporting
- Integrated Financial Planning
- Time Management
- Expense Management



About Unit4

Unit4 is a leading provider of enterprise applications empowering people in service organizations. With annual revenue of close to 600M Euro and more than 4200 employees world-wide, Unit4 delivers ERP, industry-focused and best-in-class applications. Thousands of organizations from sectors including professional services, public services, not-for-profit, real estate, wholesale, financial services and education benefit from Unit4 solutions. Unit4 is in business for people.

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