Unit4 Performance Management (prevero)

Strengthen financial performance with **streamlined consolidation and reporting**

In business for people.

Do you need a better consolidation solution...?

Effective consolidation is critical to fully understand and disclose past business performance, and creates a foundation to plan future decisions. But, in complex and fast-changing environments, it can be challenging. When you add new factors – such as carrying out consolidation at multiple intervals, simultaneously working with several data structures or analytic dimensions, and providing data to users with different needs – the administrative burdens can distract finance teams from working on the highest-impact tasks.

Does your current system help you manage the complexity of consolidation, so you can create accurate reports quickly and efficiently?

Gain new business capabilities for managing consolidation

- Carry out consolidations of all types at varying intervals: actuals, forecasts, budgets, strategic plans, and simulations

- Work with multiple consolidation scopes, group structures, business units and analytic dimensions simultaneously

- Customize any parameters, chart of accounts, report generator, user profiles, currencies, and languages

- Generate compliant statutory reports (IFRS, local GAAP) accurately and efficiently

- Provide a single data basis for everyone, even users with different requirements

- Achieve rapid configuration and implementation with consolidation logic embedded in the system

- Maintain transparency and detailed validations through an audit trail

- Put your people in charge, with self-service capabilities for data integration, data entry, and analysis

The Consolidation module of Unit4 Performance Management can be used as a standalone solution to complement your choice of back-office financial software or fully integrated with Unit4 Financials to provide you with an accurate, multi-dimensional view of your performance and generate statutory reports in the most efficient way. With a clear workflow and intuitive user interface, your business and subsidiaries can import and collect information reliably and efficiently. Its powerful consolidation logic, where all main processes are pre-defined and ready to use, saves you time in implementation as well as in everyday use.

Better business outcomes

- Enhanced employee productivity thanks to intuitive, customizable interfaces and more responsive processes

- Reduced administration with automated data import/export with ERP and other systems

- Compliant statutory reporting by design

- More time for your financial team to focus on highest-value tasks

- Efficient organization-wide sharing of the latest information through MS Office integration

- Easy updating of default settings yourself – without IT support

- Collaboration across teams that span business units and global operations

- Maintaining confidence in financial reporting – even in challenging and fast-changing environments

- A strong financial reporting foundation to drive future strategic decisions

Simplify your consolidation

The Consolidation module supports both local GAAPs and IFRS without a time-consuming setup process, because the consolidation logic is embedded in the system. Provide your team with user-friendly functions for data input, data validation and checks, inter-company reconciliation, currency conversion and all legally defined consolidation steps for statutory reporting.

Every user sees the status of their tasks as part of the larger workflow, with a user interface and access to information tailored to their role and authorization level. It is easy to understand and documents all changes that occurred during the consolidation process by simply drilling down to the transaction.

An integrated audit trail is combined with full journalization of all postings, giving full transparency and auditability to the process. As a result, complying with complex accounting regulations becomes a straightforward and well-documented task.

Automate workflow for greater efficiency

Reducing time needed for financial closing and reporting leaves more time to actually analyze the numbers and add value to the business.

With unique "self-driving" capabilities, the Consolidation module of Unit4 Financials reduces administrative tasks so your people can focus on higher-value tasks – such as integrated financial planning to drive future performance. It starts with easy implementation using a wizard-driven setup in an import module and automated data import from your ERP solution (or even multiple ERPs).

Core capabilities can be updated with a self-service approach, so your finance team stays in control and updates the system without coding. This enables you to update the system to keep up with rapid change such as during mergers and acquisitions, restructuring and new operational dimensions.

Create more valuable analysis

With an almost unlimited number of values for comparison, such as currency exchange rates, business dimensions, forecasts, and various budget scenarios, your analysis will match the realities of the business. You can also maintain a complete view of your business by unit, area, product, project or customer. Dedicated analysis features will help you to pinpoint the significant changes.

You choose how the information is distributed: reports in your intranet, automatic email updates, dashboards with relevant information, even integration with MS Office documents that keeps data in your Word, Excel and PowerPoint documents up to date.

Cut through complex financial environments to see accurate, actionable data and disclose the past in a compliant way	Gain a complete view of your past performance to plan for the future	Reduce administrative tasks with automation so finance teams can focus on value-added activity	Distribute reports and analysis based on up-to-date information in the format of your choosing

Want to know more?

To see how the Consolidation module fits into the broader Unit4 Performance Management (prevero) solution, please visit: **www.unit4.com/applications/cfo/performance-management**

UNIT4

Unit4 Office of the CFO – a suite of best-in-class solutions for finance teams

We offer integrated best-in-class solutions to support our customers with both core accounting capabilities and to meet their broader organization- or industry-specific business requirements:

- **Unit4** Financials
- **Unit4** Time & Expense Management
- **Unit4** Performance Management (prevero)

These best-in-class solutions have been built for integration, and easily work with other best-in-class solutions, legacy systems and/or 3rd party solutions. As a suite, the Office of the CFO is an end-to-end solution to ensure compliance, efficiency, and performance and support the complete management control cycle on the strategic, tactical and operational levels for key business processes including:

- Accounting
- Billing
- Procurement
- Asset Management
- Consolidation & Reporting
- Integrated Financial Planning
- Time Management
- Expense Management

Office of the CFO – a suite of best-in-class solutions

Performance Management (prevero)

Strategy planning, Dashboarding, Scorecarding

Consolidation, Reporting

Forecasting, Business planning, Budget creation

Financial PM

Compliance
Efficient data consolidation
Compliant report modeling

Strategic PM

Performance
Advanced visual analysis
Advanced predictive analysis

Risk management

Financials

Operational reporting & analysis

Operational planning & budgeting

Execution, Accounting, Billing, Procurement, Asset Mgt

Efficiency & Compliance

Efficiency & Performance

Time & Expense Management

Efficiency
Compliance
Employee engagement

Time, Expenses

About Unit4

Unit4 is a leading provider of enterprise applications empowering people in service organizations. With annual revenue of close to 600M Euro and more than 4200 employees world-wide, Unit4 delivers ERP, industry-focused and best-in-class applications. Thousands of organizations from sectors including professional services, public services, not-for-profit, real estate, wholesale, financial services and education benefit from Unit4 solutions. Unit4 is in business for people.

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