

# Microsoft® SharePoint® Migration with DocAve Migrators

Quickly consolidate enterprise content from legacy systems into Microsoft SharePoint Server and SharePoint Online.

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#### Overview

Minimize the time and effort required to migrate enterprise-wide content to SharePoint by utilizing DocAve's seamless, fully mapped transfer of content from more than 14 legacy systems to SharePoint 2019, 2016, 2013 or 2010—on-premises or Online editions.

#### DocAve Migrators provide enterprises with:

#### **Security Trimming**

- Delegate migration plan management based on administrative role
- Empower eligible users to perform migration within allowed scope

#### Source Content Pre-scan

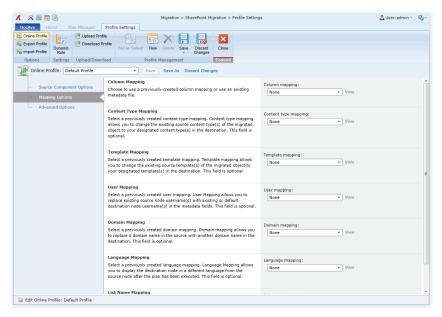
• Scan source content prior to migration to identify the scope of migration, and detect any illegal characters, user permissions, user names, user domains, as well as other elements that must be mapped in order to migrate successfully into SharePoint Server or SharePoint Online

#### **Customizable and Reusable Migration Plans**

- Migrate content according to business needs with granular content selection and customizable filtering options based on content properties or item counts in a list, and perform test runs to validate migration plan configuration
- Migrate into pre-created sites, or create sites on the fly
- Provide dynamic rule creation based on out-of-the-box interfaces to customize mappings and filter policies that meet specific business needs, including creating new managed metadata in the destination
- Save reusable profiles for commonly used migration settings
- Prioritize existing migration plans to ensure projects are executed according to organizational timetables

#### Migration with Full Fidelity

- Preserve all metadata including security settings, attributes, and properties with full fidelity, utilizing customizable and extensible mappings to properly represent legacy elements and quickly take advantage of SharePoint's features
- Migrate workflows including those created with SharePoint native functionality, SharePoint Designer, and Nintex to SharePoint Server 2019, SharePoint 2016, SharePoint 2013, and Office 365 SharePoint Online
- Migrate actions including user alerts, views, customized forms, Nintex forms, and InfoPath forms to SharePoint Server 2019, SharePoint 2016, SharePoint 2013, and Office 365 SharePoint Online



Comprehensive Mappings

#### **High Speed Migration**

- Combine Microsoft SharePoint Online Migration API with DocAve Migrators and accelerate the transition to Office 365 up to ten times (10x) faster than before
- Perform multi-thread content uploads directly to Azure with DocAve High Speed Migration for Office 365
- Bring your own Azure storage, or let DocAve automate the creation, encryption, and disposition of temporary Azure storage required for High Speed Migration at no extra cost

#### **Full or Incremental Migration**

- Perform full and subsequent incremental migrations to optimize network bandwidth resources by only migrating content updated since the last migration
- Repair failed jobs through incremental migrations, saving time and resources that would otherwise be spent on repeating the entire project

#### Source and Destination Environment Coexistence during Migration\*

• Offer organizations the option to support both source and destination environments as collaboration options during the transition phase

#### Online or Offline Migration\*

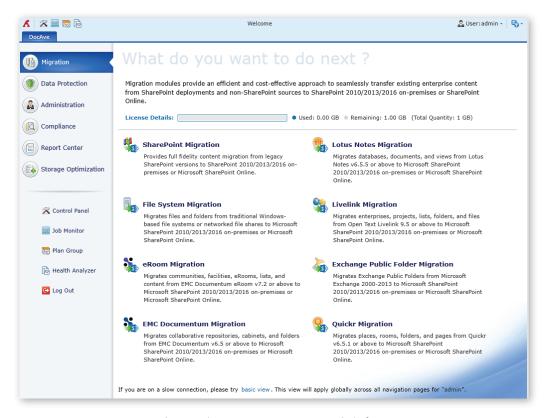
· Migrate online over existing networks, or offline to securely migrate data across firewalls

#### **Data Synchronization with Customized Scheduling**

 Keep source and destination environments in sync with customizable scheduling to minimize business disruption during the course of the migration project

#### **Supported Source Systems**

DocAve offers the following modules for migration to Microsoft SharePoint Server, and SharePoint Online:



Supported Migration Types on DocAve 6 Platform

#### Documentum eRoom

Source	Destination
• Folder	<ul><li>Folder in Document Set/Library</li><li>Subfolder</li></ul>
• Document	Document in Folder/Document Set/Library
• Discussion	Discussion Board
• Note	<ul> <li>Announcements</li> </ul>
• Link	• Links
• Calendar	• Calendar
Project Plan	Project Tasks
• Poll	• Survey
• Database	Custom List
• Inbox	<ul><li>Document Library</li><li>Custom List</li></ul>
Vote in List	• Survey

Topic in Discussion	Reply in Discussion
Comment in List	<ul><li>Discussion</li><li>Discussion List</li><li>List Column</li></ul>
Attachment File	List Item
Attachment Folder	Subfolder Nested in eRoom Attachment Folder
Site Template	<ul> <li>Team Site</li> <li>Blank Site</li> <li>Document Workspace</li> <li>Basic Meeting Workspace</li> <li>Blank Meeting Workspace</li> <li>Decision Meeting Workspace</li> <li>Social Meeting Workspace</li> <li>Multipage Meeting Workspace</li> </ul>
Security & Properties	<ul><li>DocAve Storage Manager</li><li>DocAve Connector</li><li>Permissions</li></ul>
• eRoom/ERM Data	<ul><li>DocAve Storage Manager</li><li>DocAve Connector</li></ul>

Source	Destination
EMC Documentum eRoom 7.2 or above	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

## **Emc Documentum**

Source	Destination
• Cabinet	<ul><li>Site CollectionSite</li><li>Subsite</li><li>Site</li></ul>
• Folder	<ul><li>Folder in Document Set/Library</li><li>Subfolder</li></ul>
• Document	Document in Folder/Document Set/Library
Virtual Document	Link to a Document
Linked Folder/Document	Link to a Document
• User	• User
• Group	• Group

• Permission	Permission Level
• Domain	• Domain
EMC Documentum Type	Content Type
EMC Documentum Attribute	• Column
• Rendition	Document Set
• Snapshot	<ul><li>Document Set</li><li>Folder</li></ul>

Source	Destination
Documentum 5.3 SP6 or above	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

# **Exchange Public Folder**

Supported Elements and Mappings for Migration

Source	Destination
Calendar Items	Calendar Items
Contact Items	Contact Items
Journal Items	List/library items
Mail Items	List/library items
Note Items	List items
Task Items	Task items
Exchange Public Folder Data	<ul><li>DocAve Storage Manager</li><li>DocAve Connector</li></ul>

## Supported Systems\*\*

Source	Destination
<ul> <li>Microsoft Exchange 2013</li> <li>Microsoft Exchange 2010</li> <li>Microsoft Exchange 2007</li> <li>Microsoft Exchange 2003</li> <li>Microsoft Exchange 2000</li> </ul>	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

# File System

Supported Elements and Mappings for Migration

Source	Destination
<ul> <li>Individual file</li> <li>Multiple files</li> <li>Folder</li> <li>Individual folder and the content within the folder</li> <li>Multi-level folders and the content within the folders</li> <li>Individual disk</li> <li>Entire disk drives and the content within the drives</li> <li>Entire disk drives and selected folders and files within the drives</li> <li>Shared folder</li> </ul>	<ul> <li>Document Library</li> <li>Form Library</li> <li>Wiki Page Library</li> <li>Picture Library</li> <li>Translation Management Library</li> <li>Data Connection Library</li> <li>Report Library</li> <li>Manually created folder</li> </ul>
Blocked File	.zip Compression Package
<ul><li>Security</li><li>Property</li></ul>	<ul><li>Folder Security</li><li>File Security</li><li>File Properties</li></ul>
File System Data	<ul><li>DocAve Storage Manager</li><li>DocAve Connector</li></ul>

## Supported Systems

Source	Destination
<ul> <li>Windows Server 2012 RTM</li> <li>Windows Server 2008 R2 SP1 Enterprise Edition</li> <li>Windows Server 2008 R2 SP1 Standard Edition</li> <li>Windows Server 2008 R2 Enterprise Edition</li> <li>Windows Server 2008 SP2 Enterprise</li> <li>Windows Server 2003 R2 SP2</li> <li>Windows Server 2003 Standard Edition</li> <li>Windows Server 2003 Enterprise Edition</li> <li>Windows Server 2003 Datacenter Edition</li> <li>Windows Server 2003 Web Edition</li> <li>Windows Server 2000</li> <li>Windows 8</li> <li>Windows 7 SP1</li> <li>Windows XP SP3</li> </ul>	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

## **Lotus Notes**

Source	Destination
• Discussion	<ul><li>Discussion Board Item</li><li>Document Library File</li></ul>
• Document	<ul><li>Discussion Board Item</li><li>Document Library File</li></ul>

• Memo		istom List Item iki Page Library File
Journal Items	<ul><li>Custom List Item</li><li>Document Library File</li></ul>	iki Page Library File
Team Status	<ul><li>Custom List Item</li><li>Document Library File</li></ul>	iki Page Library File
• Mail		istom List Item iki Page Library File
Individual Status Report		istom List Item iki Page Library File
<ul> <li>Announcement</li> </ul>		istom List Item iki Page Library File
Main Topic	Discussion board item	istom List Item iki Page Library File
• Response		istom List Item iki Page Library File
Response to Response		istom List Item iki Page Library File
• Rules	<ul><li>Discussion Board Item</li><li>Document Library File</li><li>Wi</li></ul>	iki Page Library File
Stationary		istom List Item iki Page Library File
Lotus SmartSuite	2.50005.01.200.01.01.	istom List Item iki Page Library File
<ul> <li>Contact</li> </ul>	• Contacts	
<ul> <li>Database</li> </ul>	• List	
• Form	Content Type	
• Field	• Column	
• User	• User	
• Group	SharePoint Group     AE	) Group
• Permission	Permission Level	
• Permission	Permission Level	

Source	Destination
• Lotus Notes v6.5.5 or above	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

# OpenText Content Server (Livelink)

Source	Destination
Enterprise Workspace	
Domain Workspace	Site Collection
My Workspace	<ul><li>Site Collection</li><li>MySite</li></ul>
• Project	• Site Collection • Folder • Site
• Channel	Announcements
Discussion	Discussion Board
• Poll	• Survey
Task List	Project Tasks
Task Group	Folder inside a Project Tasks List
• Task	• Task
Milestone	Content Type of Project Task List
Compound Document	<ul><li>Document Library</li><li>Folder</li><li>Document Set</li></ul>
Appearance	Document Library
• Folder	Document Library
Appearance Workspace Folder	• Folder
• URL	Link to a Document
Short Cut	• Link to a Document
Generation	Link to a Document
Text Document	File in Document Library
Document (Version)	File in Document Library
XML DTD	File in Document Library
Blocked File	.zip Compression Package
• Category	<ul><li>Content Type</li><li>Column</li></ul>
Livelink Data	<ul><li>DocAve Storage Manager</li><li>DocAve Connector</li></ul>
Livelink List Column	• Column
Livelink List Template	List Template
• User	• User
• Group	• Group
Permission	Permission Level
• Domain	• Domain

Source	Destination
OpenText Content Server (Livelink) 9.5 or above	<ul> <li>Microsoft SharePoint Online</li> <li>Microsoft SharePoint Server 2019</li> <li>Microsoft SharePoint Server 2016</li> <li>Microsoft SharePoint Server 2013</li> <li>Microsoft SharePoint Server 2010</li> </ul>

# **Previous Sharepoint Versions**

## Supported Elements for Migration

## Supported Mappings for Migration

Source	Destination
• Libraries	<ul><li>Document Library</li><li>Form Library</li></ul>
Communications List	<ul><li>Announcements</li><li>Discussion Board</li><li>Contacts</li></ul>
Tracking Lists	<ul> <li>Links</li> <li>Calendar</li> <li>Tasks</li> <li>Issue Tracking</li> <li>Survey</li> </ul>
Custom Lists	Custom List
Web Pages	<ul><li>Basic Page</li><li>Web Part Page</li><li>Sites and Workspaces</li></ul>
• Alerts	• Alerts
• Metadata	<ul> <li>Single Line of Text</li> <li>Multiple Lines of Text</li> <li>Choice (menu to choose from) Number</li> <li>Currency</li> <li>Date and Time</li> <li>Look Up Yes/No</li> <li>Person or Group</li> <li>Hyperlink or Picture</li> <li>Calculated</li> <li>Managed Metadata</li> </ul>
Security & Properties	<ul><li>Version Settings</li><li>Column Settings</li><li>Permissions</li></ul>
Version Histories	Version Histories
Site Template	<ul> <li>Team Site</li> <li>Blank Site</li> <li>Document Workspace</li> <li>Basic Meeting Workspace</li> <li>Blank Meeting Workspace</li> <li>Multipage Meeting Workspace Personal Site</li> <li>Area</li> </ul>
Portal Listing	Link List
Archived Content	All Archived Stubs

## Supported Migration Scenarios

Source	Destination
<ul><li>SharePoint Server 2016</li><li>SharePoint Foundation 2016</li></ul>	<ul><li>SharePoint Server 2019</li><li>SharePoint Online</li></ul>
<ul><li>SharePoint Server 2013</li><li>SharePoint Foundation 2013</li></ul>	<ul><li>SharePoint Server 2019</li><li>SharePoint Server 2016</li><li>SharePoint Online</li></ul>
<ul><li>SharePoint Server 2010</li><li>SharePoint Foundation 2010</li></ul>	<ul> <li>SharePoint Server 2019</li> <li>SharePoint Server 2016</li> <li>SharePoint Server 2013</li> <li>SharePoint Foundation 2013</li> <li>SharePoint Online</li> </ul>
<ul> <li>Microsoft Office SharePoint Server (MOSS) 2007</li> <li>Windows SharePoint Services v3</li> </ul>	<ul> <li>SharePoint Server 2019</li> <li>SharePoint Server 2016</li> <li>SharePoint Server 2013</li> <li>SharePoint Foundation 2013</li> <li>SharePoint Server 2010</li> <li>SharePoint Foundation 2010</li> <li>SharePoint Online</li> </ul>
SharePoint Online	SharePoint 2013

# Quickr

Source	Destination
Standard Place	Site Collection     Site
Blog Place	Site Collection     Site
• Room	Site Collection     Site
• Library	Document Library
• Folder	<ul> <li>List (Custom List,</li> <li>Document Library,</li> <li>and Wiki Page)</li> </ul>
• Page	• Item
Page Version	• Item
• Forum	Custom List
Discussion	Custom List
• Calendar	Item in Calendar
• Task	• Item in Task
• Form	Content Type
• Field	• Column
• User	• User

• Group	SharePoint Group     AD Group
<ul> <li>Permission</li> </ul>	Permission Level
• Index	• List

Source	Destination
• Quickr v6.5.1 or above	<ul> <li>SharePoint Online</li> <li>SharePoint Server 2019</li> <li>SharePoint Server 2016</li> <li>SharePoint Server 2013</li> <li>SharePoint Server 2010</li> </ul>

#### Website

#### Supported Elements and Mappings for Migration

Source	Destination
• Pages	<ul> <li>Page in Root Folder/Pages Library/Wiki Pages</li> </ul>
• Documents	File in Documents Library
• Images	Image in Images Library
• CSS	File in Documents Library
• JavaScript	File in Documents Library
Uncomplicated Flash	File in Documents Library
Embedded Video	File in Documents Library

<sup>\*</sup> Some migration types do not support this feature. For more details, please refer to the individual user guides.

For a comprehensive list of new features in this release, please review our Release Notes.

#### **How to Buy AvePoint Products**

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Accessible content available upon request

<sup>\*\*</sup> A detailed list of supported migration source versions can be found in Appendix C of the <u>DocAve 6 Installation Guide</u>. Contact your AvePoint representative for migration source-related questions.