

# Cloud based job management software

## Improve the efficiency of your operation

- Reduce admin by removing the need for paper time-sheets
- Avoid cost over-runs by tracking the materials used on each job
- Streamline your operation from quote to invoice
- Measure the profitability of each job
- Simple to use resource scheduling
- Works across all devices PC Laptop Tablet Smart Phone
- Developer API

## TidyWork is a cloud-based software tool that helps you streamline your operation

- ✓ Project Planning
- ✓ Task Assignment
  ✓ Time, Materials & Expenses

- ✓ Proposals & Invoices ✓ Purchase Orders ✓ Multi-Currency
- ✓ Reports
- ✓ Job Tracking
- ✓ Dashboard Analytics

#### Seamlessly works with

- Microsoft Project
   Microsoft Outlook
- Capsule (CRM)
- Dropbox



## TidyWork users include

- Heavy Engineering Workshops
- Field Operators, Installers &
- Manufacturers
- Fabrication Workshops
- Industrial Automotive Repairers
- Industrial Coatings & Painting

**Try TidyWork risk-free** tidywork.com



# Improve the efficiency of your business



FNE Engineering is a young company, formed in 2011 from the former stainless steel fabrication division of Tenix in Hawera, New Zealand.

Matthew Garvey and his father Pat, bought the local branch operation from Tenix and all staff moved over to the new company to provide maintenance and full fabrication services to major dairy, food and beverage, petrochemical and pharmaceutical operators in the Taranaki region.

While it was initially offered access to the JD Edwards system at Tenix, FNE took the advice of local accountant Mark Hughson & Associates and chose TidyWork for its operations and Xero for its accounting.

#### User friendly and easy to setup

"Not being so computer literate, we didn't realise we would find something so user-friendly," says Matthew. "There has been no resistance from staff to the TidyWork project management technology, even the older ones – including my dad, and he's 71." FNE now has three fewer staff in the office, but 12 more in the workshop. Its team of 50 includes shop-floor tradesmen and engineers, field engineers and technicians working from three FNE sites and from within customer sites on continuous contracts.

"Within two hours [of implementation] we had most of the guys running the system with not a lot of questions."

"There were a few teething issues along the way, such as the need to tweak the TidyWork purchase orders module to suit our needs precisely, but with minimal training it's been brilliant

### A problem solving partnership

"The guys at TidyWork have been exceptional. We feel we are in a partnership with TidyWork and if we are looking for anything extra, we'll be talking to them first. They have been great at problem-solving and in providing quick solutions. It's a winning product – it's excellent, unbelievably useful and cost-effective

"One of the joys for us, is that TidyWork allows us to manipulate things around to deal exactly with our situation. Software updates are offered regularly. I believe it will suit businesses of all sizes."

#### Invoices within 24 hours of job completion

"I now do all my quotes on TidyWork as well. We have set up an in-house store, with all of our workshop components and consumables recorded within TidyWork. We had been using suppliers around town but we can now enter costs on a daily basis and invoice within 24 hours of job completion. We used to have to wait for up to six weeks for purchase orders to come in so we could close a project ready for billing.

#### **Efficient quoting system**

"I can't believe how long quotes used to take before. We get a better breakdown on our projects – nothing is hidden. Our biggest dairy client Fonterra [the world's biggest dairy products exporter], says our quotes are leading the way amongst their contractors. Everything is up-front and honest, which is good for us and for our clients." "Our biggest dairy client Fonterra says our quotes are leading the way amongst their contractors."

### Visibility from anywhere in the world

"After a month of using TidyWork, I went on holiday and I could open it up while I was away to see what the guys were working on because it is cloud-based. It will be great too when I'm away on business. We've had a change in our top office management staff and Sarah, who started February 2012, said if it was not for TidyWork she doubts she would have found her way and got onto her feet so easily."

www.fne.co.nz

Tidy