Tidy Work PROFESSIONAL

Cloud based project management software

Deliver your project on time and on budget

- Plan a new project from scratch, setting milestones and deliverables

- Create a time, material and expense plan, assigning responsibilities to your team

- Measure the performance of your project in real time and avoid cost over-runs

- Generate an invoice when payment is required (Xero accounting integration)

- Simple to use resource scheduling

- Works across all devices • PC • Laptop • Tablet • Smart Phone

- Developer API

TidyWork is a cloud-based software tool that helps managers and their teams deliver successful projects

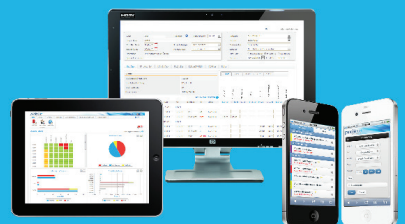| ✔ | Project Planning | ✔ Task Assignment | ✔ Time, Materials & Expenses |
| ✔ | Proposals & Invoices | ✔ Milestones | ✔ Multi-Currency |
| ✔ | Reports | ✔ Project Tracking | ✔ Dashboard Analytics |

Seamlessly works with

- Microsoft Project
- Microsoft Outlook
- Capsule (CRM)
- Dropbox

xero ADD-ON

TidyWork users include

- Architects
- Chartered Surveyors
- Consulting Engineers
- Designers & Digital Agencies
- IT Professionals
- Medical & Pharmaceutical Consultancies

Try TidyWork risk-free
tidywork.com

Civil engineering consultancy boosts earnings with TidyWork project management

A UK civil and structural engineering consultancy, Crouch Waterfall, based south of London and Bristol, has not only increased its billable hours since starting to use cloud-based TidyWork for workflow management, but also has hour by hour updates on the TidyWork dashboard showing whether each project is under or over budget.

> The dashboard gives engineers and project managers a better idea of what is going on and how efficient their projects are. I can keep an eye on each job individually, and know constantly whether we are in profit, and if not, why not...

Lee Kemp, Business Co-ordinator, explained that the consultancy handles maintenance of bridges and other structures on the railways, rivers and canals all over Britain, a lot of the work being carried out at night.

"We used to have handwritten timesheets and pulled all that information into Excel files for each job" he said. "Not only did that introduce massive room for error, but there were lots of double entries and duplicated information. It would not be until the end of the project that we really knew whether we were working at a loss or keeping to budget".

Crouch Waterfall now does its accounting in the cloud using Xero and it was the consultancy's accountants who recommended TidyWork because it integrates so well with Xero and enables invoicing to be carried out directly from actual workflow and time records.

Gillian Walker emphasises the importance of TidyWork records being able to estimate more accurately the costs of potential projects.

> We researched project management tools thoroughly and talked to many architectural consultancies who use TidyWork before deciding on it"

"We now have much more detailed records of the costs and margins of past jobs to call on when estimating" she said. "It helps us avoid repeating errors and to allow appropriately for overtime".

> "Having a much more powerful project management system that linked with Xero was, in the end, the major reason for going with Xero."

Lee Kemp explained that the biggest advantages for him are that TidyWork is so intuitive and is a major driver of growth. "Our people only needed a couple of hours training to be fully up and running" he said. "Our business is expanding and cloud software is playing a major part in enabling us to achieve that".

crouchwaterfall.co.uk