



Development • the productive digital

## AUTO LINK SOLUTION



## PRODUCT FEATURES LIST

VERSION NUMBER [1.0]

LAST MODIFIED DATE 12/20/2018



**Egypt HQ:** A: 94, Street 105, 11431 Maadi, Cairo, Egypt.

**T:** +02 2529 5800

**F:** +02 2529 5888

**E:** [info@linkdev.com](mailto:info@linkdev.com)

[www.linkdevelopment.com](http://www.linkdevelopment.com)

## TABLE OF CONTENTS

1	Solution Objective.....	4
2	Core Components .....	4
2.1	Product Overview .....	4
2.2	Product Functions .....	5
2.2.1	Case Management .....	5
2.2.2	Sales Management:.....	5
2.2.3	Reports and Dashboards.....	5
2.2.4	Social engagement integration: .....	6
3	Screenshots.....	7

## TABLE OF FIGURES

FIGURE 1: PRODUCT OVERVIEW .....	4
FIGURE 2: SALES PERFORMANCE DASHBOARD.....	7
FIGURE 3: SALES PIPELINE DASHBOARD .....	7
FIGURE 4: WIN/LOSE ANALYSIS DASHBOARD.....	8
FIGURE 5: LEAD STAGES.....	8
FIGURE 6: CASE MANAGEMENT .....	9
FIGURE 7: CUSTOMER PROFILE.....	9

## 1. SOLUTION OBJECTIVE

The aim of this solution is to streamline the sales process and empower it by highlighting potential leads in the market and initiating two-way communication between sales people and potential customers.

Auto Link solution provides interoperability with “Linked-in” and other social media channels to provide full information about the customers and makes it easy for sales people to provide the most suitable and competitive offerings.

Auto Link Solution helps employees by providing them with one centric solution and a consolidated customer knowledge along with intuitive relationship management tools. This can help them effectively manage and grow customers’ relationships and share of wallet by giving them the access to the right information at the right time.

## 2. CORE COMPONENTS

### 2.1. PRODUCT OVERVIEW

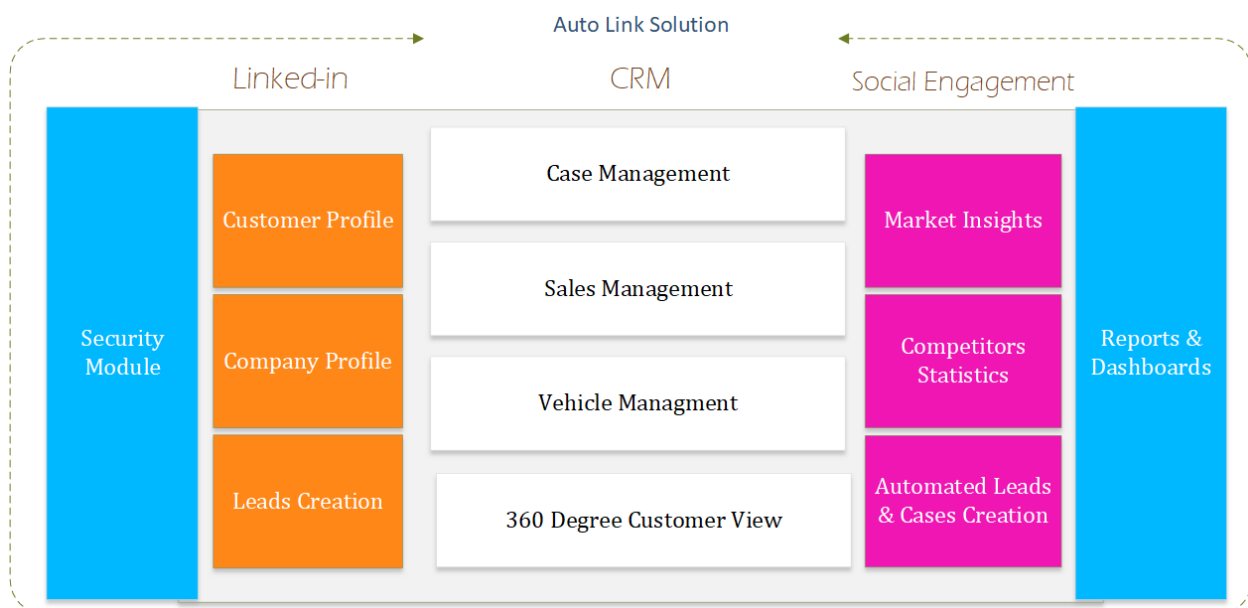


Figure 1: Product Overview

## 2.2. PRODUCT FUNCTIONS

Auto Link Solution provides the below list of features:

### 2.2.1. CASE MANAGEMENT

For either small companies or large corporate network, business can't survive without delivering quality support to customers. Automated Case Management module inside Auto Link solution can be a powerful tool that grants effective relationships management with existing customers as well as potential customers.

The solution optimizes business process for managing users' requests, queries, complaints and after-sale service requests by adding the following features:

- Providing a 360 view of the customer
- Routing the case to the different teams according to the subject trees
- Notifying the customers through multiple channels with updates
- SLA rules for customer first contact and case resolution and escalation mechanism
- Reports/dashboards on the team performance and resulting leads.

### 2.2.2. SALES MANAGEMENT:

Auto Link solution manages the lead initiation processes from different channels (Enquiries, social media posts, advertisements, trade shows, ...etc).

Microsoft Social Engagement solution listens continuously to social media posts and creates leads automatically inside CRM once found potential customers.

CRM solution manages the retail process passing through lead qualifications based on customer full 360 profile and automated access to full "Linked in" profile that contains customer working company, size and maturity of the company, work stability indicator based on current spent years with the current and previous employers from inside CRM. In addition, it automates the process of visiting the show rooms and test drive process.

CRM solution automates the quotation, negotiation and discount cycles and automates voice of the customer surveys to get the customer feedback upon finalizing the cycle.

### 2.2.3. REPORTS AND DASHBOARDS

Auto Link solution includes full customized power BI reports and dashboards that can be used by directors and top level managers to provide beneficial insights for the entire activities including entire

team performance, sales statistics and timeline factors with the ability to drill down and find details by region, specific time frame, specific show room, specific sales executive, .... Etc.

#### 2.2.4. SOCIAL ENGAGEMENT INTEGRATION:

Microsoft Social Engagement connected with Auto Link Solution grants powerful presence of the automotive company in the social media market, helps for making better decisions, market insights and attraction of leads.

Social engagement solution provides statistics and dashboards collected from different social media channels to capture the feedback of the public regarding specific products in the different market zones.

Marketing specialists can easily manage the interaction with public users on their official social media pages from inside the social engagement solution, in addition they can capture users' feedback regarding their competitors in the market.

Social engagement solution can easily define any complaints from the customer on social media and automatically creates cases inside CRM so the customer service team can act accordingly. In addition, it defines the potential leads and creates leads automatically for sales people to handle accordingly.

### 3. SCREENSHOTS

The below section contains actual screenshots from the current existing system.

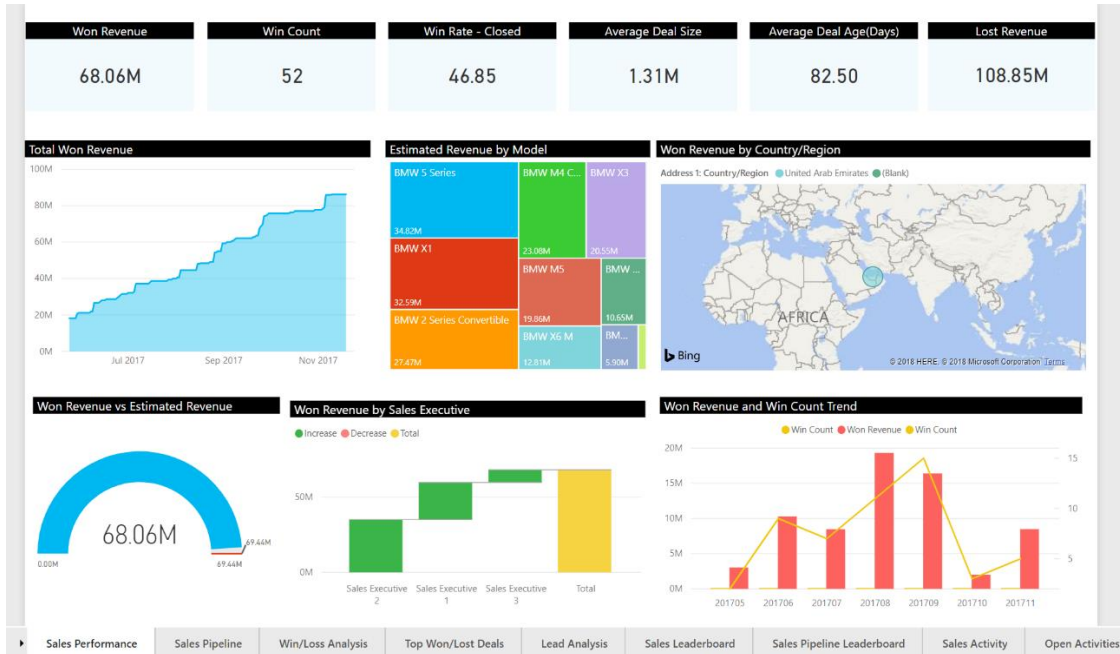


Figure 2: Sales Performance Dashboard

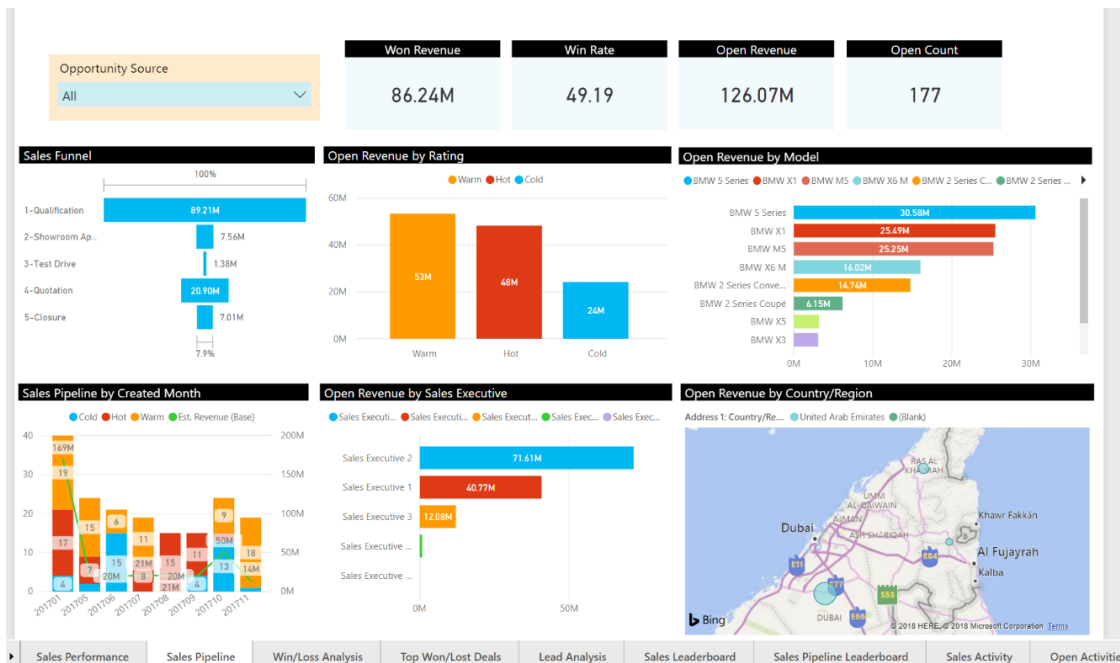


Figure 3: Sales Pipeline Dashboard



Figure 4: Win/Lose Analysis Dashboard

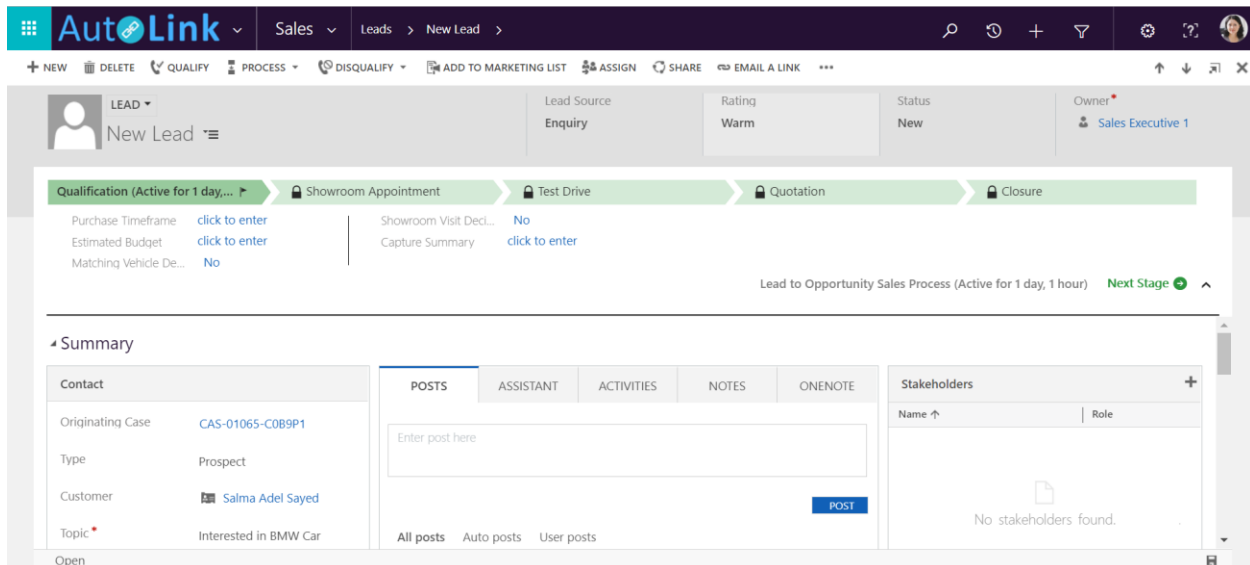


Figure 5: Lead Stages



**AutoLink** Service Cases > CAS-01012-X9M0C7 >

SAVE & ROUTE NEW CREATE CHILD CASE RESOLVE CASE CANCEL CASE ADD TO QUEUE QUEUE ITEM DETAILS ASSIGN DO NOT DECREMENT EN...

CASE: CAS-01012-X9M0C7

Priority: Normal Created On: 11/5/2017 2:05 PM Status: In Progress Owner: Mona Salheen

**Summary**

**Case Details**

ID: CAS-01012-X9M0C7

Title:

Subject:

Customer: Ahmed Zaki Said

Assign to a Sales Executive:

**DESCRIPTION**

Active

**POSTS** ASSISTANT ACTIVITIES KB RECORDS NOTES

Enter post here

POST

**CUSTOMER DETAILS**

Ahmed Zaki Said

Company: Alpine Ski House

Email: ahmed.zaki@mail.com

Mobile: +9715547829900

Business: +971554728299

**RECENT CASES**

Status	Case Title
Active	CAS-01024-Q...

Figure 6: Case Management

**AutoLink** Service Customers > Ahmed Zaki Said >

NEW DEACTIVATE CONNECT ADD TO MARKETING LIST ASSIGN EMAIL A LINK DELETE FORM PROCESS

CUSTOMER : INFORMATIVE FORM Ahmed Zaki Said

Owner: Mona Salheen

**Summary**

**Contact Information**

Designation: Mr.

Full Name: Ahmed Zaki Said

Nationality: American

Date of Birth: 12/1/1982

Job Title: Electrical Engineer

Employer Name: Alpine Ski House

Email: ahmed.zaki@mail.com

Business Phone: +971554728299

Active

**POSTS** ASSISTANT ACTIVITIES NOTES

Enter post here

POST

**Enquiries**

Title	Case Number	Customer
	CAS-01000-P9T7T4	Ahmed Zaki Said
	CAS-01012-X9M0C7	Ahmed Zaki Said
	CAS-01215-N0Y1T2	Ahmed Zaki Said
Customer is interested in Wi...	CAS-01023-Z6R2P1	Ahmed Zaki Said

1 - 4 of 5 Page 1

Figure 7: Customer Profile