SKYROCKET YOUR SALES WITH
OFFICE 365 - APPTIVO CRM
INTEGRATION

Office 365 **+** Apptivo

Apptivo

APPTIVO CRM

Apptivo CRM is an online Customer Relationship Management (CRM) software for managing your sales, marketing & support in a single app. With Apptivo you can get clear sales visibility, overview of your business, track your tasks, improve customer communication, employee collaboration, and increase productivity. Everything is completely accessible from your Android or iOS device.

FEATURES

Boost productivity by sharing contacts between Apptivo CRM and Office 365

Avoid Repetition & Duplication

No more multiple entries of contacts and duplicates. Automatically sync your contacts between the apps.

One Centralized App

Sync and manage all your contacts, emails, documents, events, and tasks from one screen. No more juggling apps.

Real-time Sync

Sync your contacts real-time between the apps one-way or two-way and improve your productivity and save time.

Scalable

The integration between the apps is scalable, flexible, and secure as your business advances and scales. Drive more sales at a lower cost.

WHAT CAN YOU DO?

Contact Sync: Effortlessly sync contacts between your Apptivo and Microsoft account in real-time and manage contacts in one central database.

Calendar Sync: Office 365 Calendar allows agents to sync scheduled Tasks and changes in Apptivo with their Office 365 Calendar account, in real-time.

Email Sync: Integrate Apptivo CRM with Outlook to track and respond to emails in real-time directly from Apptivo app.

Document Sharing: Share and collaborate your documents in OneDrive with your colleagues.

WHAT DO YOU NEED?

- Office 365 account (Work or School account)
- Apptivo for Outlook add-on
- Apptivo Plan: Premium or Ultimate

GET IN TOUCH

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