

What if your performance & risk teams could build their own reports – *instantly* ?

Discover how leading asset managers increase their competitive edge with Scaled Risk's self-service portfolio reporting platform.



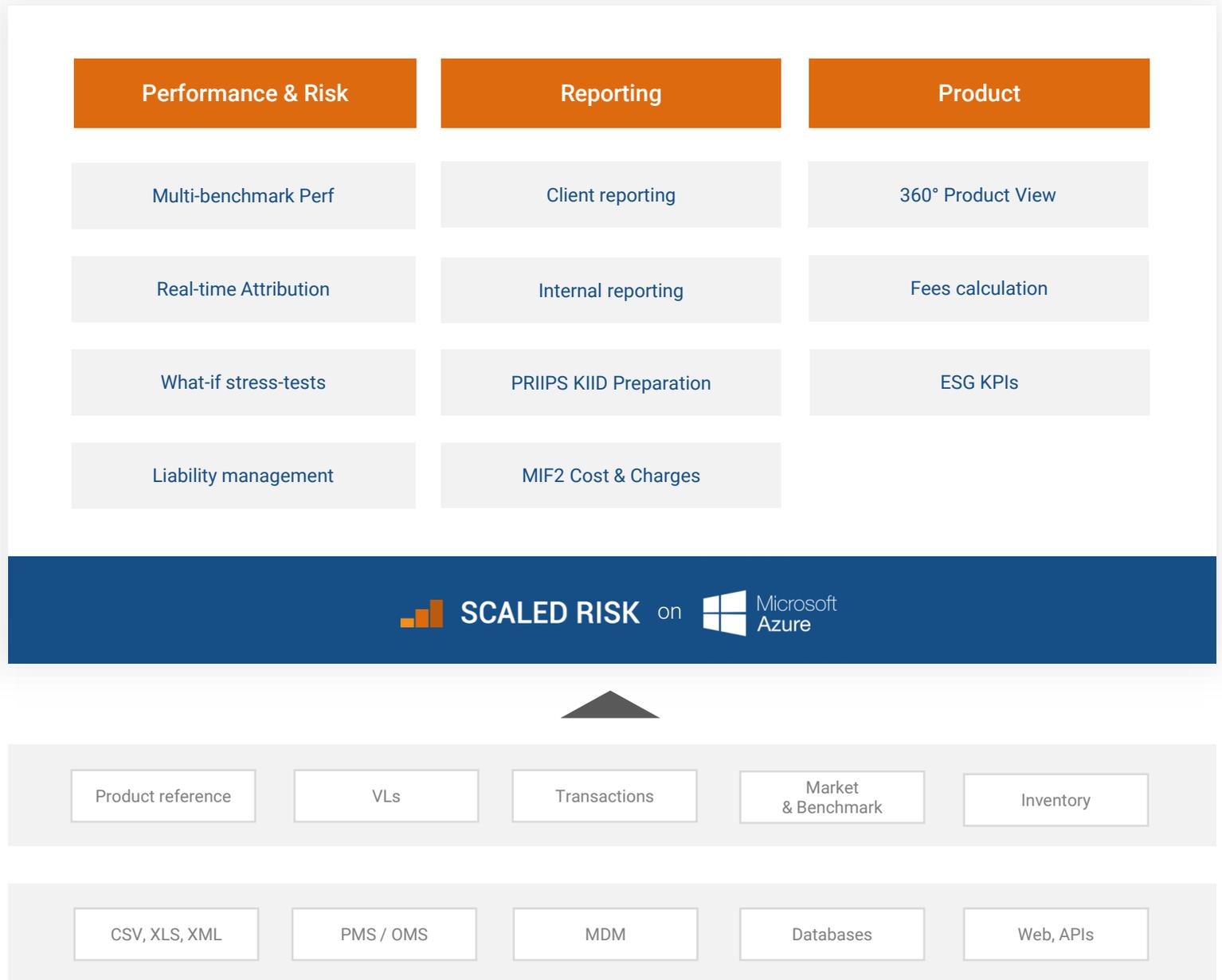
A one-stop-shop,  
cloud-ready platform  
trusted by top-tier Banks and  
Asset Managers to :

Increase performance

Manage risk

Ensure regulatory  
compliance

Drive sales



SCALED RISK PORTFOLIO SOLUTIONS

DATA

SOURCES

Portfolio and risk managers need to make decisions faster than ever before.

Data should be handy. Building reports & analytics should be easy.

That's what Scaled Risk's self-service platform is all about.



### Smart data integration

Integrate live raw data from any all your silos with their original data model. Clean data automatically. Explore everything with a google-like engine.



### Cloud or on-premise

Deploy Scaled Risk on your infrastructure or chose instant cloud deployment on MS Azure. Scaled Risk is a silver Partner.



### Self-service builder

Forget about never-ending IT projects. Scaled Risk's BI-inspired report builder allow analysts to create custom analytics on raw data. In hours, not weeks.



### Open & interoperable

Connect Scaled Risk to your PMS/OMS, reporting software or favourite BI tool and build custom applications on our REST API.



### Finance functions

Scaled Risk has built-in finance & risk libraries for advanced performance and risk. Custom attribution, VaR or Monte-Carlo simulations at your fingertips.



### Unparalleled auditability

Keep golden copies of data and track every change for data lineage. Past reports can be explained or recomputed on as-of-date data.

« With Scaled Risk, we introduced real-time multi-benchmark performance reporting in a matter of days, for a fraction of the cost. »

Performance Manager of Tier-1 Asset Manager, > 500M€ AUM

## PERFORMANCE REPORTING

### The problem

Comparing a portfolio's performance with its reference benchmark is easy. But when you need to a much more precise understanding, quickly and always up-to-date, things get complicated.

Our client, a Tier-1 Asset Manager, needed to slice & dice performance analytics. He needed to drill-down by country, portfolio manager and asset classes over a 10-year history, in real-time. He needed to be able to drag-and-drop custom benchmarks with TE, XS Return and IR re-computed on-the-spot.

With its current reporting system, an Access / Excel datawarehouse with monthly batches, this would have meant a 5-month IT project for a substantial cost.

### The solution

Scaled Risk's platform allowed all the relevant data to be integrated « as is » quickly : performance history from the custodian, fund & mandate reference data from the MDM, and benchmark from providers.

Scaled Risk's smart integration engine allowed to clean, de-dupe and re-order data effectively. Real-time integration jobs were set-up. The entire data integration task took 2 days.

The self-service report builder allowed a business analyst to deploy the real-time reports in 3 days. Integrated business calendars and annualization functions were quickly leveraged.

The client built custom dashboards on their BI tool, which was connected live to Scaled Risk.

## CUSTOMER STORY

### Client ROI

80%

Less work compared to an IT project based on the datawarehouse

150+ k€

Saved compared to internal project on datawarehouse

2 staff

Involved instead of multiple teams.

Scaled Risk can help you take better decisions while saving time and money.

We'll be happy to discuss it with you.



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